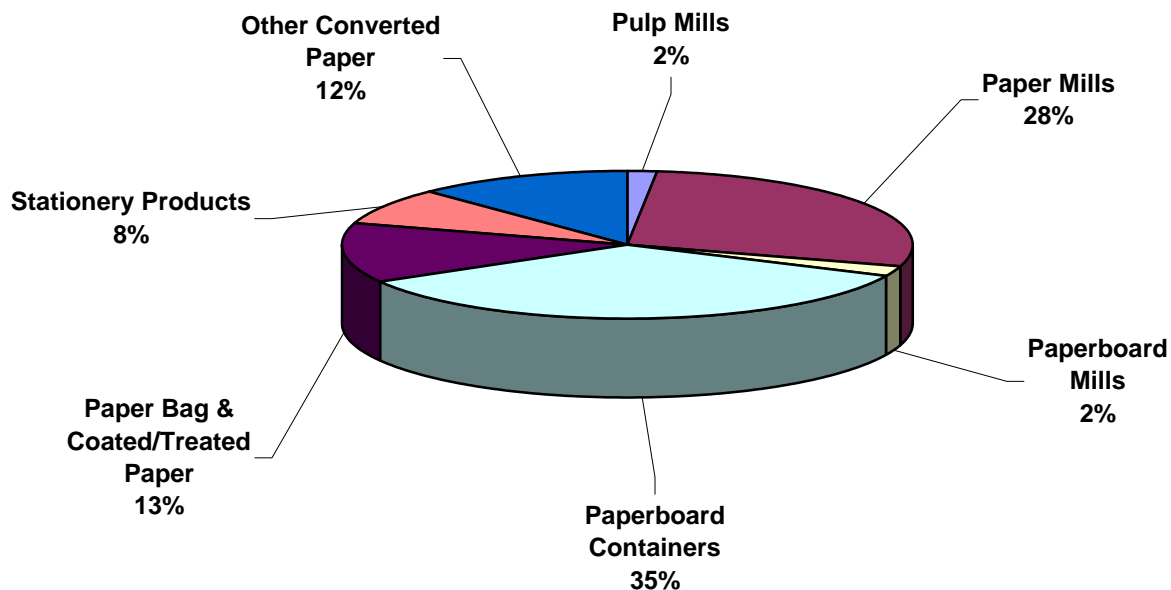


TENNESSEE'S PAPER MANUFACTURING INDUSTRY

	<u>2001</u>	<u>2002</u>	<u>2003</u>	<u>2004</u>	<u>2005</u>
Employment	21,100	20,400	19,600	18,700	19100*
% Change	-0.93	-3.29	-4.03	-4.42	2.14
Output (\$Millions)	1,737	1,861	2,055	2084**	2102**
% Change	4.83	7.14	10.96	0.93	0.84
Avg. Wage (\$Thousands)	47.6	49.2	52.9	54.4	57.8
% Change	3.8%	3.4%	7.5%	2.8%	6.3%
New Projects					
Number of Projects	2	2	0	1	4
Investment (\$Million)	74.4	55	0	30	28.2
New Jobs	140	275	0	130	309
Expansions					
Number of Projects	28	26	19	33	25
Investment (\$Million)	120.6	162.5	38.6	74.4	159.9
New Jobs	433	512	192	588	256
Exports (\$Million)	482.5	425.9	332.4	382.9	548.7
% Change	4.1	-11.7	-21.9	15.2	43.6

* Preliminary Data
 ** Forecast Data

EMPLOYMENT DISTRIBUTION



TOP TWENTY PAPER MANUFACTURERS

COMPANY	CITY	COUNTY	EMPLOYMENT
Hurd Corp	Greeneville	Greene	1123
American Ordnance LLC	Milan	Gibson	910
Aadg Inc	Milan	Gibson	600
ALSTOM Power Inc	Chattanooga	Hamilton	600
Mueller Co	Chattanooga	Hamilton	550
MI Home Products Inc	Smyrna	Rutherford	500
Rockwell Automation Inc	Rogersville	Hawkins	500
Huf North America Automotive Parts Manufacturing Corp	Greeneville	Greene	495
Lasco Fittings Inc	Brownsville	Haywood	440
Lennox Hearth Products Inc	Union City	Obion	440
Textron Fastening Systems	Spencer	Van Buren	425
Jenisys Engineered Products Inc	Goodlettsville	Davidson	400
Kilgore Flares Co LLC	Toone	Hardeman	400
Wright Industries Inc	Nashville	Davidson	400
Shiloh Industries Inc	Dickson	Dickson	398
Masco Corp of Indiana	Jackson	Madison	385
Trinity Marine Products	Ashland City	Cheatham	355
Heckethorn Manufacturing Co Inc	Dyersburg	Dyer	350
Yale Security Inc	Lenoir City	Loudon	350
Columbus McKinnon Corp	Lexington	Henderson	325

Sources: U.S. Department of Labor, Bureau of Labor Statistics

The University of Tennessee, Center for Business and Economic Research

Tennessee Department of Economic and Community Development

Office of Trade and Industry Information, Manufacturing and Services, International Trade Administration,

U.S. Department of Commerce

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